



Member of  
JA Canada

## JABC Gift of Publicly Listed Securities Transfer Form

**Name of Donor:** \_\_\_\_\_  
**Phone Number (Day):** \_\_\_\_\_  
**Mailing Address**      **Street:** \_\_\_\_\_  
   **City / Province / Postal Code:** \_\_\_\_\_  
**Email:** \_\_\_\_\_

**Contact Name at Brokerage:** \_\_\_\_\_  
**Name of Brokerage Firm:** \_\_\_\_\_  
**Broker's Phone Number:** \_\_\_\_\_  
**Mailing Address**      **Street:** \_\_\_\_\_  
   **City / Province / Postal Code:** \_\_\_\_\_  
**Broker's Email:** \_\_\_\_\_

**Name of Account:** \_\_\_\_\_  
**Account Number:** \_\_\_\_\_  
**Description of Securities:**    Equities / Mutual Funds / Bonds  
**Security:** \_\_\_\_\_      **Quantity:** \_\_\_\_\_      US / CDN  
**Security:** \_\_\_\_\_      **Quantity:** \_\_\_\_\_      US / CDN  
**Approximate Total Amount of Donation:** \_\_\_\_\_

### Gift Designation:

Greatest Need: \_\_\_\_\_      Financial Literacy: \_\_\_\_\_  
Work Readiness: \_\_\_\_\_      Entrepreneurship: \_\_\_\_\_

I understand that this is JA British Columbia's (JABC's) policy to sell publicly listed securities the same day they are received into the JABC account. I will receive a tax receipt from JABC for the value of the securities upon receipt by JABC's brokerage.

Signature of Donor: \_\_\_\_\_      Date: \_\_\_\_\_

May we recognize your donation on our website?      Yes / No



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## Receiving Brokerage Contact Information

### RBC Dominion Securities

**Account Name:** Junior Achievement of British Columbia

**Account Number:** 8041419618

**Charitable Registration Number:** 11897-6166 RR0001

**Name of JABC's Broker:** Teresa Dickson

**Phone Number:** 604-257-3202

**Fax:** 604-257-7391

**Email:** [teresa.dickson@rbc.com](mailto:teresa.dickson@rbc.com)

CUID: DOMA

DTC: 5002

FIRM: 9190

Rep Code: TJ1

### Checklist for your Convenience

1. Complete and sign this form.
2. Send the form to your broker or financial advisor and instruct them to initiate the transfer on your behalf to JABC's brokerage account.
3. Send a copy of the form by email or fax to Teresa Dickson at RBC Dominion Securities (contact information above).
4. Send a copy of the form to Stephanie Symes at JABC at [s.symes@jabbc.org](mailto:s.symes@jabbc.org).

**Thank you for your generous support!**

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[jabbc.ca](http://jabbc.ca)

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