

Gift of Publicly Listed Securities to JA British Columbia

Transfer Form – to be completed by donor

Name of donor: _____

Phone number (day): _____

Mailing address Street: _____

 City/province: _____

 Postal code: _____

Email: _____

Contact name at donor's brokerage:

Name of brokerage firm: _____

Broker's phone number: _____

Mailing address Street: _____

 City/province: _____

 Postal code: _____

Broker's email: _____

Name of account: _____

Account number: _____

Description of securities: Equities/Mutual Funds/Bonds

Security: _____ Quantity: _____ US/Cdn: _____

Security: _____ Quantity: _____ US/Cdn: _____

Approximate total amount of donation: _____

Gift Designation:

Greatest Need: _____

Financial Literacy: _____ Work Readiness: _____ Entrepreneurship: _____

I understand that it is JA British Columbia's (JABC's) policy to sell publicly listed securities the same day they are received into the JABC account. I will receive a tax receipt from JABC for the value of the securities upon receipt by JABC's brokerage.

Signature of Donor: _____ **Date:** _____

May we recognize your donation on our website? Yes _____ No _____

Receiving brokerage contact information

RBC Dominion Securities

Account name: Junior Achievement of British Columbia

Account number: 8041419618

Name of JABC's broker: Brian Lundin

Phone number: 604-257-7333

Fax: 604-235-9950

Email: brian.lundin@rbc.com

CUID: DOMA DTC: 5002

FIRM: 9190 Rep code: SET

Checklist for your convenience

1. To ensure your transaction is handled efficiently, please contact Nancy Cardozo at: 604-688-3887 ext 229 or nancy.cardozo@jabc.org
2. Complete this form, sign it, and either scan to email or fax it to Brian Lundin at RBC Dominion Securities (contact information above.)
3. Instruct your broker to initiate the transfer on your behalf to JABC's brokerage account. You may wish to send them the signed copy of this form.

Thank you for your generous support

JA British Columbia

Suite 360 – 475 West Georgia Street, Vancouver BC

V6B 4M9 Tel: 604-688-3887 jabc.ca

Charitable registration number: 11897-6166 RR0001